

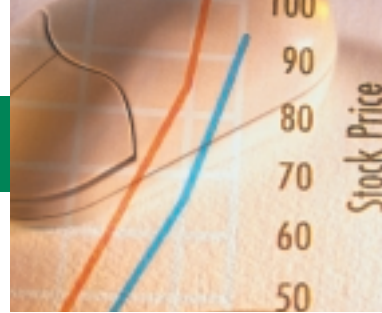


Managed Retirement Accounts

StockDr.Com managed accounts are not limited to individual accounts. We offer a full array of retirement accounts for professionals and business owners seeking high quality investment management for SEP, Simple, Keogh, 401k and 403b accounts. We also set up and manage IRA's (Traditional and Roth), as well as **IRA rollover** accounts from 401k and other pension plans. For investors not satisfied with limited investment choices in pension plans, we offer an expanded universe of no-load mutual funds as well as individual stocks in our pension accounts. At StockDr.Com, we appreciate the value of your time and hard work. That's why we offer the easiest, most comprehensive retirement services possible.

StockDr.Com's Managed Retirement Accounts provide:

- Expanded Investment Options
- Professional Asset Management
- Personalized Services
- Individually Tailored Accounts and Plans



Fee Structure

The table below outlines **StockDr.Com** management fees. The annual percentage rate varies according to the portfolio size, and is charged at the beginning of each quarter, based on the previous quarter's assets under management. For added value, clients with multiple accounts are charged the lower rate according to the aggregate of their accounts. The higher the client's assets under management, the lower the rate.

| Account Value | Fee |
|--------------------------|--------|
| Less than \$100,000 | 2 - 3% |
| \$100,000 - \$250,000 | 1.75% |
| \$250,001 - \$500,000 | 1.5% |
| \$500,001 - \$1,000,000 | 1.25% |
| Greater than \$1,000,000 | 1% |

If you are tired of the traditional method of retail investing which so often seems to benefit everyone but you, please consider the expertly managed, unbiased and performance driven services of **StockDr.Com**.

For A Complimentary Portfolio Review Call: 888-855-BULL (2855)



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www.stockdr.com

Tampa Office
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Boca Raton Office
2499 Glades Rd. #105
Boca Raton, FL 33431
(888) 218-BULL

StockDr.Com, Inc. · Registered Investment Advisor.
Form ADV Part II available on request.



What is a Stock Doctor?

A Stock Doctor is an employee of **StockDr.Com**, Inc., a Registered Investment Advisor headquartered in Altamonte Springs, Florida. StockDr.Com is a **fee based** financial advisor, emphasizing the overall growth of a client's portfolio.



Fee-Based Asset Management

The traditional relationship between a client and a stockbroker or Financial Advisor is transactional based. This means the individual upon whom you rely to give you investment advice is typically rewarded when you buy, and in the cases of stocks, bonds, options and similar investments, they are usually also rewarded when you sell. Your Investment Professionals motivation should be to make your assets grow, not to complete transactions. **StockDr.Com** charges an annual fee, billed quarterly, which is a very small percentage of the assets under management. We do not benefit from individual transactions. **This way, we both have a vested interest in the growth of your portfolio.**

(See Fee Structure on back panel.)

Our Philosophy

Whether the vehicle is stocks, bonds, no load mutual funds or a combination of the three, our investment philosophy is a simple one. At **StockDr.Com** our goal is to design, implement and manage a custom portfolio, one that we believe, over time, will provide you with higher than average returns. We invest in what we regard as **quality** securities, we exercise **time** and **patience**, and we assist you with an **exit strategy**. As opposed to many money managers, we don't just take the assets you give us and jump into the market. Before we purchase new securities in your account, we perform **technical** and **fundamental** analysis on the security to make sure we maximize our opportunity of buying at the right time. Tax consequences are considered before decisions are made on your existing securities. We are long-term investors, not short-term traders. Our philosophy, systems, and discipline enable us to be aware of your portfolio's bottom line...from the very first day as your financial advisor.



Winning Management

The money management team at **StockDr.Com** has over 75 combined years of experience in financial investing. We recently received the **Florida 100 Award**, presented by Governor Jeb Bush, in recognition of the strides the company has made in the business community. The company has also won consecutive **Top 25 Awards**, presented by the Orlando Regional Chamber of Commerce. We manage assets that are housed at firms such as Charles Schwab. By housing assets at major firms our clients are provided with many value-added services, such as online account access, automatic money market sweeps, the option of debit card and check writing privileges, monthly statements and trade confirmations.

What Can StockDr.Com do for you?

StockDr.Com's expert asset management team is dedicated to helping investors attain their financial goals. We develop and implement custom tailored asset management programs to help achieve your desired results. Following a comprehensive portfolio review, we will propose strategies for portfolio growth, retirement planning or any other specific investment goals you wish to achieve.

StockDr.Com gives investors the benefit of:

- Experienced asset managers to personally navigate financial markets
- Proprietary fundamental and technical research
- Consistent monitoring of the market and your positions
- The ability to act quickly and decisively
- Affordable asset management